

M1607/0040 Wayne

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DIV. OF OIL, GAS & MINING

October 25, 2014

Dear Vendor,

We wanted to let you know that our mailing address has changed. Please direct all future correspondence to the following address and phone number:

American Sands Energy Corp 201 S. Main Street Suite 1800 Salt Lake City, UT 84111 (801) 536-6140

In an effort to help our environment, we would appreciate if you would submit your future invoices via email to <a href="mailto:accounting@americansandsenergy.com">accounting@americansandsenergy.com</a>. We appreciate the goods and services that you provide our company. Thank you for your support.

Yours Truly,

William C. Gibbs Chief Executive Officer